



## Medisoft Features Evolution Matrix

(Medisoft Versions 11 through Version 15)

<b>Accounting/Billing</b>	<b>v11</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>
Customized Aging Buckets	X	X	X	X
Withhold Code Type for Procedure Codes	X	X	X	X
Automatic Rebill for Claims	X	X	X	X
Serialized Superbills	X	X	X	X
Multi-link Treatment Plans	X	X	X	X
Deactivate Codes	X	X	X	X
Color-coding Transactions and Quick Ledger	X	X	X	X
Dunning Messages for Statements	X	X	X	X
Statement Management	X	X	X	X
Cycle Billing	X	X	X	X
Rules-based Collection Assignments	X	X	X	X
Actionable Collection Worklist	X	X	X	X
Task or Date-driven Collection Workflow	X	X	X	X
On-demand Collection Letters	X	X	X	X
Insurance Groupings for Reporting and Analysis	X	X	X	X
Automatic Recalculation of Patient Remainder Balance	X	X	X	X
Automatic Small Balance Write-offs	X	X	X	X
Remittance Tracking for Secondary Claims	X	X	X	X
Integrated Electronic Eligibility Checking	X	X	X	X
Missed Co-pay Tracking		X	X	X
Unprocessed Transactions (Holding Tank)		X	X	X
Aging View in Transaction Entry		X	X	X
UB-04 Paper and Print Image			X	X
Custom Dates on ERA Posting			X	X
Global Days (surgical billing)			X	X
Billing for 8 Diagnosis Codes			X	X
Missed Co-pay Remainder Statement				X
Small Balance Write-off by Statement Submission Count				X
Statement Manager Remainder Balance Display				X
Collection List Link to Quick Ledger				X
Deposit List Detail Print				X

<b>Usability</b>	<b>v11</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>
Set Default Data Fields		X	X	X
Customizable Tool Bar		X	X	X
Option to Display Subtotals	X	X	X	X
Customized Data Screens	X	X	X	X
Warning on Duplicate Patient	X	X	X	X
Auto Tax Entry	X	X	X	X
Streamlined Transaction Entry	X	X	X	X
Field Data Checking	X	X	X	X
Patient Flagging	X	X	X	X
Show Remainder When Applying Payments	X	X	X	X
Apply to Oldest When Applying Payments	X	X	X	X
Select Multiple Claims to Print or Reprint	X	X	X	X
Enter Payments Directly from Office Hours Professional	X	X	X	X
One-click to Change Responsibility for Transactions	X	X	X	X
Streamlined Quick Ledger View	X	X	X	X
Rules-based Worklist for Daily Office Tasks	X	X	X	X
Copy, Edit, Add New Case Directly from Office Hours Professional		X	X	X
Reschedule Status in Office Hours Professional	X	X	X	X
Audit Generator with Chart Number Filtering	X	X	X	X
Patient Quick Entry		X	X	X
Multi-practice Conversion			X	X
Scheduled File Maintenance			X	X
Dashboard - Warnings			X	X
Dashboard - Logged-in Users Utility			X	X
Last Selected Chart Number Hot-key			X	X
Default Printer Option for Custom Reports			X	X
Transaction Entry Sortable Grids			X	X
Customizable Transaction Sort on Patient Statements			X	X
Edit/Enter Patient Notes from Quick Ledger			X	X
Claim Management Sorting Save			X	X

<b>Reporting</b>	<b>v11</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>
Facility Report	X	X	X	X
Quick Receipt and Quick Statement	X	X	X	X
Patient Collections Reports	X	X	X	X
Insurance Collections Reports	X	X	X	X
Unapplied Co-payment Report	X	X	X	X
View and Print All Future Appointments for Patients	X	X	X	X
Export to Microsoft® Excel	X	X	X	X
Standard Patient by Insurance Report		X	X	X
Standard Patient by Diagnosis Report		X	X	X
Standard Patient by Procedure Report		X	X	X
Case Billing Code Filter on Standard Reports		X	X	X
Dashboard - Totals			X	X
Dashboard - Trending			X	X
Medisoft Reports (formerly Focus Reports Standard) *				X
<i>* Includes reports previously available in Medisoft - plus more than 200 additional reports</i>				X
Scheduled Report Generator				X
E-mailed Reports				X
File Maintenance Progress Reporting				X
Blank Appointment Indicator				X
Print Blank Superbills				X

<b>Security/HIPAA</b>	<b>v11</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>
5 Levels of Permissions and Security	X	X	X	X
Print Permissions Grid	X	X	X	X
Auto Log-off	X	X	X	X
Warning on Unapproved Codes	X	X	X	X
Unique Identifier Fields	X	X	X	X
Security Permissions on Reports	X	X	X	X
ANSI Standard Electronic Claims	X	X	X	X
HIPAA Security Ready	X	X	X	X
Rules-based Password Management	X	X	X	X
User Access History Reporting	X	X	X	X
Multi-level Trigger Management	X	X	X	X
Global Security		X	X	X
Security Added to MediUtils			X	X

<b>Special Features</b>	<b>v11</b>	<b>v12</b>	<b>v14</b>	<b>v15</b>
Office Messenger	X	X	X	X
Multimedia File Storage	X	X	X	X
Online Updates	X	X	X	X
Encoder Pro	X	X	X	X
Integrates with Microsoft Excel	X	X	X	X
Interfaces with Lab Systems	X	X	X	X
Patient Archiving	X	X	X	X
Workflow Administrator	X	X	X	X
Data Collaboration	X	X	X	X
Standard Integrated Word Processor	X	X	X	X
Standard Chart Number Change Utility		X	X	X
HL7 Interface		X	X	X
Integrated Dashboard		X	X	X
Data Export/Import			X	X
Future Appointment Warning				X
Phone Number Fields in Appointment Entry				X



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